

New Registrations of Pesticide Technical in China in 2023

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1. Introduction

China implements increasingly stringent regulations on pesticides since the revision of Regulations of

Pesticide Management in 2021. The Ministry of Agriculture and Rural Affairs of China (MARA) lays emphasis on quality, effectiveness and risk control with regard to the review of pesticide registration,

prohibiting domestic registrations of pesticides with safety risks and encouraging applicants to file for safe

and efficient products and add risk assessment during the application process. In China, the type code

"PD" represents full registrations mainly for agricultural use, covering field pesticides (such as herbicides,

insecticides, and fungicides), rodenticides, molluscicides, grain storage pesticides, etc.; "WP" stands for

pesticides for sanitary use (hygienic insecticide in general); and "EX", first introduced in the Announcement

No. 269 in 2020, is for the pesticides registered for export only. Since 2022, full registrations of some field

pesticides, such as paraquat, are being gradually converted to export-only ones when renewed.

Pesticide registration is an important gateway for pesticide products to enter the market, hence the

changes in registraion can, to a certain extent, reflect the current situation and trends in the development of

the pesticide industry. This report provides an overview of the new registrations of pesticide technical in

China in 2023.

What's about the number of new registrations of pesticide technical by different pesticide category? How

about the number of new registrations by different toxicity level? How many pesticide active ingredients

were included in the new registrations of pesticide technical? Which enterprise had the most new registrations? And how about the foreign enterprises registered in China? In this report, you will find the

answers to the questions above, and to some more.

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2. Approach for this report

The report is drafted by diverse methods as follows:

- Desk research

The sources of desk research are various, including published magazines, journals, government websites and statistics, industrial statistics, association seminars as well as information from the Internet. A lot of work has gone into the compilation and analysis of the obtained information.

- Internet

CCM visited government websites and contacted with players in the domestic agrochemical industry through BXB websites and software.

- Data processing and presentation

The data collected and compiled are sourced from:

- √CCM's database
- √Published articles in periodicals, magazines, journals and third-party databases
- √Statistics from governments and international institutes
- √Telephone interviews with domestic producers, joint ventures, service suppliers and governments
- √Third-party data providers
- √Comments from industrial experts
- √Professional databases from other sources
- √Information from the internet

The data from various sources have been combined and cross-checked to make this report as precise and scientific as possible. Throughout the process, a series of internal discussions were held in order to analyse the data and draw the conclusions.



3. Executive summary

According to data from the China Pesticide Information Network, the number of new pesticide registrations (first approved in XXXX) surged XX.X% to X,XXX from XXX in XXXX, and the renewal registrations rocketed XXX.X% to XX,XXX (vs. X,XXX in XXXX). The approved pesticides for domestic use feature environment-friendliness, high efficiency and low risk, mainly in the form of renewal registration, and the faster growth of renewal pesticides suggested an ever higher barrier of new registration for pesticide enterprises and stricter environmental protection and safety production policies.

X,XXX Field pesticides, XX hygienic insecticides and XXX export-only pesticides were among the newly awarded registration certificates in XXXX. Among them, low-toxicity pesticides made up more than XX% of the total. There were XX novel pesticides with their first registration, involving XX active ingredients, of which X (=XX%) were for export only.

4. What is in the report?

Note: Key data/information in this sample page is hidden, while in the report it is not.

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1.2 New registrations by geographic region

Table 1.2-1 New pesticide technical registrations in China by category, 2023

No.	Region	Herbicide	Insecticide	Fungicide	Others	xxxxx
Х	xxxx xxxxx	xx	XX	Х	Х	XX
Х	xxxxxxxx xxxxx	х	Х	Х	Х	xx
Х	xxxxxxxx xxxx	х	Х	Х	Х	х
Х	xxxxx xxxxx	х	Х	Х	Х	Х
Х	xxxxxx xxxxx	х	Х	Х	Х	х
Х	xxxxxxxx xxxx	х	Х	Х	Х	х
Х	xxxxxxx	х	Х	Х	Х	х
Х	xxxxx xxxxx	х	Х	Х	Х	х
	xxxxx	xx	xx	xx	х	xx

Note:One TK of insecticide for sanitary use approved in 2023 was included into those full insecticide registrations. Source:ICAMA & CCM

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1.4 New registrations by toxicity

The newly registered pesticide technicals in XXXX came at three toxicity levels, namely low, mild and moderate. Among the XX new registrations, XX were low-toxic, accounting for XX.X% of the total.

Table 1.4-1 Number of new registrations of pesticide technical in China by toxicity level, 2023

Toxicity	тс	тк	Number of registration
xxx	XX	XX	xx
xxxx	Х	Х	xx
xxxxxxx	XX	Х	xx
xxxxx	xx	xx	xx

1.5 Registrants of new registrations

...

Table 1.5-1 New registrations of pesticide technical held by Lier Chemical Co., Ltd., 2023

No.	Registrant	Registrati on code	Active Ingredient	Content	Formulation	Toxicity	Expiry date	Category
Х		xxxxxxx	xxxxxxxxxxxx	xxx	xx	xxx	xxxxxxx xx	xxxxxxxx
Х	XXXX XXXXXXXX XXXX XXXX	XXXXXXXX	xxxxxxxxxx	xxx	xx	xxx		xxxxxxxx
Х		xxxxxxxx	xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	xxx	xx	xxx	xxxxxxxx	xxxxxxxx
Х	xxxxx xxxx	xxxxxxx	xxxxxxxxxxx	xxx	xx	xxx	xxxxxxxx	xxxxxxxx
x	XXXXXXXXX XXX XXXX	xxxxxxx xx	xxxxxxxxxxx	xxx	xx	xxxxxx x	xxxxxxx	xxxxxxx x
Х		xxxxxxx xx	xxxxxxxxxxx	xxx	xx	xxx	XXXXXXXX XX	xxxxxxx x
Х	XXXXXXXX XXXX XXXXXXXX XXXX XXXX	xxxxxxxx	xxxxxxxxxxx	xxx	xx	xxxxxxx	xxxxxxxx	XXXXXXXX X
Х		xxxxxxx	xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	XXX	xx	xxx	xxxxxxx xx	XXXXXXXX XXX

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1.6 Active ingredients of new registrations

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Table 1.6-1 Active ingredients in new full registrations of pesticide technical in China, 2023

No.	Active ingredient	Number of registration
Х	xxxxxxxxxxxx	xx
Х	xxxxxxxxxxx	×
Х	xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	Х
Х	xxxxxxxxxx	Х
Х	xxxxxxxxxx	х
Х	xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	х
Х	xxxxxxxx	х
Х	xxxxxxxx	х
Х	xxxxxxxxxx xxxxxx	х
XX	xxxxxxxxxx	x
XX	xxxxxxxxxxxxxxx	х
XX	xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	х
XX	xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	х
XX	xxxxxxxxxx	х
XX	xxxxxxxx xxxxxxx xxxxxxxxxxxxxxxxxxxxx	х
XX	xxxxxxx xxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	х
XX	xxxxxxx xxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	х
xx	XXXXXXXX XXXXXXX XXXXX	×

	XXXXX	xx
XX	xxxxxxxxx xxxxxxx xxxxxxx xxxx	>
XX	xxxxxxxxxx	
XX	XXXXXXXXX XXXXXXXX XXXXXXXX XXXXXXXXXX	
XX	xxxxxxxxx	
XX	xxxxxxxxx	
XX	xxxxxxxxxxxx	
XX	xxxxxxxxxx	
XX	xxxxxxxxxxx	
XX	xxxxxx	
XX	xxxxxxx	
XX	xxxxxxxxxxx	
XX	xxxxxxxxxx	
XX	xxxxxxxxxxx	
XX	xxxxxxxxxxxx	
XX	xxxxxxxx	
XX	xxxxxxxxxx	

Note: Meperfluthrin TK was registered as insecticide for sanitary use in China. Source: ICAMA & CCM

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In XXXX, among the XX active ingredients of new technical registrations, XX were registered for the first time in China, each of which had one registration.

Among them, eight were active ingredients for full registrations of insecticide or fungicide TK; the other four were registered as herbicide TC that could be manufactured in China for export sales only—they were XX% dimethenamid-P TC, XX% pyrasulfotole TC, XX% butroxydim TC and XX% chloridazon TC.

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3.1 Insecticide registration, registrant and active ingredient in China, 2019–2023

Under insecticide category, XX technicals (hygienic insecticide included) with XX kinds of active ingredients were approved in China in XXXX, an increase over the previous years. XX Of the registrations were filed for agricultural or hygienic use, while the remaining X, with X kinds of active ingredients, can only be sold overseas

Regarding registrants, XX Chinese and one Indian enterprises obtained new permits of insecticide technical in XXXX.

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4.1 Fungicide registration, registrant and active ingredient in China, 2019–2023

In XXXX, altogether XX fungicide technicals were approved in China, decreasing by XX.X% against the number in XXXX. Involving X active ingredients, these new registrations belonged to XX registrants, X of which were registered for export trades.

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4.2 Details of full registrations of fungicide technical in China

In XXXX, XX full fungicide technical registrations were granted to XX pesticide enterprises/institute in China. Among them, XX registrants chose prothioconazole as the active ingredient for their TC products, half of whom located in East China.

Table 4.2-1 Details of new full registrations of fungicide technical in China, 2023

No.	Registration code	Active Ingredient	Content	Formulation	Toxicity	Expiry date	Registrant
х	xxxxxxxx x	XXXXXXXX XXXXXXXXXXXXXXX XX XXXXXX	XXXXX XXXXXXX CFU/g	xx	xxxx	xxxxxxx	XXXXXXX XXXXXXXX XXXXXXXXXXXXXXXX Ltd.
×	xxxxxxxx x	XXXXXXXXX XXXXXXXX XXXXXXXXXXXXXXXX	XXXX XXXXXXX CFU/g	xx	xxx	xxxxxxxx	XXXXX XXXXXXXXX XXXXXXXXXX XXXX XXXX
х	xxxxxxxx x	XXXXXXXX XXXXXXXXXXXXX	XXXX XXXXXXX CFU/g	xx	xxxx	xxxxxxx	XXXXXXX XXXXXX XXXXXXXXXXXX XX XXXXXXXX

х	xxxxxxxx x	xxxxxxxxxxx	xxx	xx	xxx	xxxxxxx	XXXXXXXX XXXXXXX XXXXXXXXX XXXX XXXX
X	xxxxxxxx x	xxxxxxxxxxxx	xxx	xx	xxx	xxxxxxx	XXXXXXXX XXXXXXXX XXXXXXXXXX XXXXXXXXX
x	xxxxxxxx	xxxxxxxxxxx	xxx	xx	xxx	xxxxxxx	XXXXX XXXXXXX XXXXXXX XXXXXXX XXXX XXXX
×	xxxxxxxx x	xxxxxxxxxxx	xxx	xx	xxx	xxxxxxx	XXXXX XXXX XXXXXXXXX XXXX XXXX
х	xxxxxxxx x	xxxxxxxxxxx	xxx	xx	xxx	xxxxxxx	XXXXX XXXXXXXXX XXXXXXXXXXXXX XXXXXXXX
×	xxxxxxxx x	xxxxxxxxx	xxx	xx	xxx	xxxxxxxx	XXXXXXXX XXXXXXXXXX XXXX XXXX
xx	xxxxxxxx x	xxxxxxxxxxxx	xxx	xx	xxx	xxxxxxxx	XXXXX XXXXXXX XXXX XXXXX XXXX XXXXXXX XXXX XXXX
xx	xxxxxxxx x	xxxxxxxxxxxx	xxx	xx	xxx	xxxxxxxx	XXXXXXX XXXXX XXXXXXXXXX XXXX XXXX
xx	xxxxxxxx x	xxxxxxxxxx	xxx	xx	xxx	xxxxxxxx	XXXXX XXXXXXX XXXXXXXX XXXXXXX XXXX
xx	xxxxxxxxx	xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	xxx	xx	xxx	xxxxxxxx	xxxxxxx xx

xx	xxxxxxxx	XXXXXXX XXXXXXXXXXXXXX X XXXXXX	XXXX XXXXXXX CFU/g		xxx	XXXXXXXX	XXXX XXXXX XXXXXXXXXX XX XXXXXXXXXXX
xx	xxxxxxxx	xxxxxxxxxxx	xxx	xx	xxx		xxxx xxxxxxx xxxx xxxx
xx	xxxxxxxx	xxxxxxxxxxx	xxx	xx	xxx	XXXXXXXXX X	XXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XX	xxxxxxxx	xxxxxxxxxxx	xxx	XX	xxx	XXXXXXXXX X	XXXXXX XXXXXXXXX XXXXXXXXXXXXXXXXXXXXX

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5.1 Export-only registration, registrant and active ingredient in China

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Table 5.1-1 Export-only registration of pesticide technical & formulation in China, 2020–2023

Year	Technical (TC &TK)	Formulation	xxxxx
XXXX	Х	×	х
xxxx	XX	xx	xxx
XXXX	XX	xxx	xxx
XXXX	XX	xxx	xxx
xxxxx	xx	xxx	xxx

Note:16 Renewed export-only registrations from full registration in 2022 (3 TC/TK and 13 formulations) and 46 in 2023 (16 TC/TK and 30 formulations) were added.

Source:ICAMA & CCM

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Table 5.1-2 Registrants of new export-only registrations of pesticide technical in China, 2023

No.	Registrant	Number XX registrations
Х	xxxxxxx xxxxxx xxxxxx xxxxx xxxx xxxx	×
Х	XXXXXXX XXXX XXXXXXX XXXXXXX XXXX	×
Х	xxxxx xxxxxx xxxxxxx xxxx xxxx	×
Х	xxxxxx xxxxx xxxxxxxxx xxxx xxxx	×
Х	xxxx xxxxxxx xxxx xxxx	×
Х	xxxxxx xxx xxx xxx xxxxxxxx xxxx xxxx	×
Х	xxxxxxx xxxxxxxx xxxxxxx xxxx xxxx	×
Х	xxxxxx xxxxxxx xxxx xxxx xxxx xxxx xxxx	×
Х	xxxxx xxxxxx xxxxxxx xxxx xxxx	×
XX	xxxxx xxxxx xxxx xxxx xxxx xxxx xxxx	×
XX	xxxxx xxxxxx xxxxx xxxxx xxxx xxxx xxxx	×
XX	xxxxxxxxxx xxxxxx xxxxxx xxxx xxxx xxxx	×
XX	xxxxx xxxxxx xxxxx xxxx xxxx	×
XX	xxxxx xxxxxxx xxxxxxx xxxx xxxx xxxx xxxx	×
XX	xxxxxx xxxxxx xxxxxxx xxxx xxxx	×
XX	xxxxxx xxxxxxx xxxxxxxx xxxx xxxx	×
XX	xxxxxx xxxxxxx xx xxxxxxx xxx xxxx	×
XX	xxxxxx xxxx xxxx xxxx xxxx xxxx xxxx	×
XX	xxxxxx xxxxx xxxx xxxx xxxx xxxx xxxx	×
XX	xxxxxx xxxxx xxxx xxxx xxxx xxxx xxxx	×
XX	xxx xxxxxxx xxxxx xxxx xxxx	×
XX	xxxxxxx xxxx xxxx xxxx xxxx xxxx	>
xx	XXXXXXXX XXXXXX XXXXXXXX XXXXXXXX XXXX	>

XX	xxxxxxx xxxxxx xxxxx xxxx xxxx xxxx	х
XX	xxxxxxxxxx xxxxxx xxxxx xxxx xxxx	x
XX	xxxxxx xxxxx xxxx xxxx xxxx xxxx	×
XX	xxxxxxx xxxxxx xxxxx xxxx xxxx xxxx	x
	xxxxx	xx

. . .

5.2 Details of export-only registrations of pesticide technical in China

Among the approved export-only registrations of pesticide technical in XXXX, XX were newly granted, including XX herbicides, X insecticides and X fungicide, owned by XX Chinese registrants with XX kinds of active ingredients. There were XX export-only permits of pesticide technical renewed from full registrations as well, all of which were herbicides.

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Table 5.2-1 New registrations of insecticide technical for export only in China, 2023

No.	Registration code	Active Ingredient	Content	Formulation	Toxicity	Expiry date	Registrant
X	xxxxxxxxx	xxxxxxxxxxx	XXX	xx	xxxx	xxxxxxx	XXXXXXXX XXXXXXX XXXXXXXX XXXXXXXX XXXX XXXX
x	xxxxxxxxx	xxxxxxxxxxx	xxx	xx	xxx	xxxxxxx	XXXXXXX XXXX XXXXXXXX XXXXXXXX XXXXXXXX
х	xxxxxxxxx	xxxxxxxxxxx	XXX	xx	xxxx	xxxxxxx	XXXXXXXX XXXXXXXX XXXXXXXXX XXXX XXXX
x	xxxxxxxxx	xxxxxxxxxx	xxx	xx	xxxxxxx	xxxxxxxx	XXXXXXXX XXXXXXX XXXXXXXXX XXXXXXXXX
х	xxxxxxxx	xxxxxxxxxxx	xxx	xx	xxxx	xxxxxxxx	XXXXX XXXXXXX XXXXXXXX XXXX XXXX
х	xxxxxxxxx	xxxxxxxx	xxx	xx	xxx	xxxxxxxxx	XXXXXXX XXXX XXXXXXXX XXXXXXXX XXXX XXXX



Table 5.2-2 New registrations of fungicide technical for export only in China, 2023

No.	Registration code	Active Ingredient	Content	Formulation	Toxicity	Expiry date	Registrant
х	xxxxxxxxx	xxxxxxxxxxx	XXX	xx	xxx	xxxxxxxx	XXXXXXX XXXXX XXXX XXXXXXXXX XXXX XXXX

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